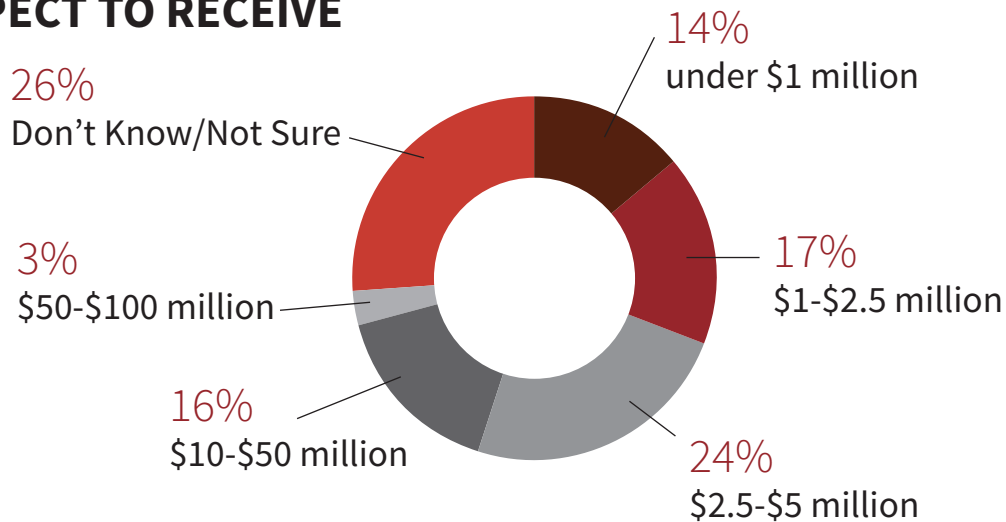


AMERICAN RESCUE PLAN STIMULUS SURVEY

How education institutions plan to spend their stimulus funding

ESTIMATE OF WHAT AMOUNTS INSTITUTIONS EXPECT TO RECEIVE



TAKEAWAY: With more than 16,000 individual school districts and almost 4,000 higher-education institutions in the United States, the ARP stimulus funds represent a huge funding/spending boost on top of already significant spending by institutions on facilities, upgrade, repair, retrofit, maintenance and operations.

HOW WILL STIMULUS FUNDING AFFECT YOUR REGULAR BUDGET IN THE FOLLOWING AREAS (PLAN TO SPEND MORE):



67% HVAC/Air Quality Improvements



55% Technology/Broadband Infrastructure



54% Cleaning/Maintenance



53% PPE & Supplies

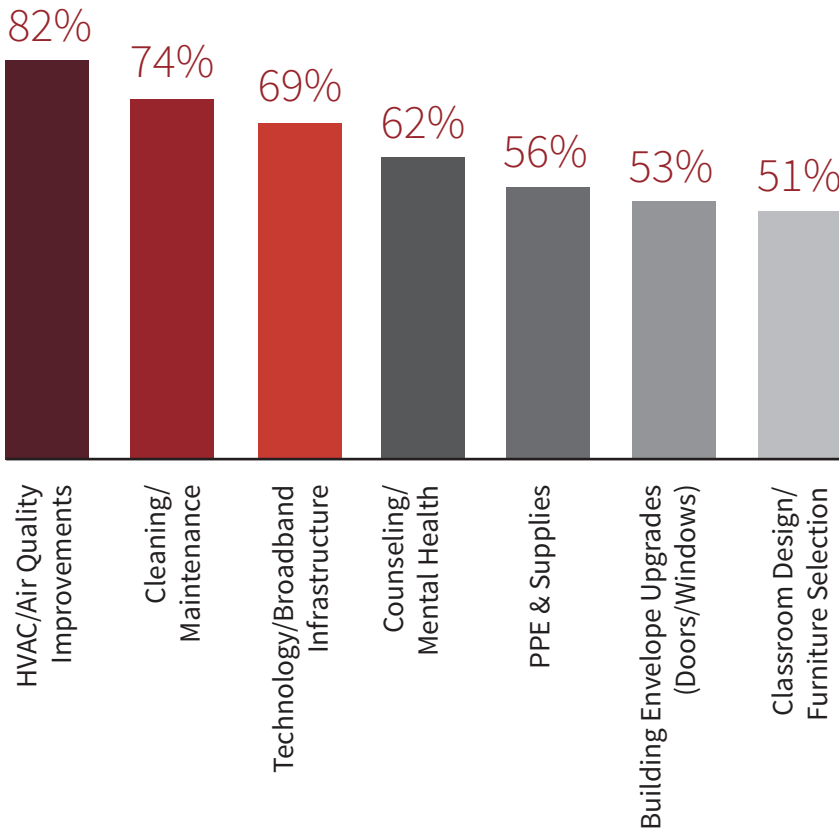
TAKEAWAY: Significant increases in spending in the above areas as a result of ARP stimulus funds is planned by institutions as they prepare their facilities for re-openings and the start of the new school year.

54%

Of institutions will hold 100% of their classes in person



INSTITUTIONAL NEEDS FOR STIMULUS FUNDING (CRITICAL/VERY IMPORTANT)



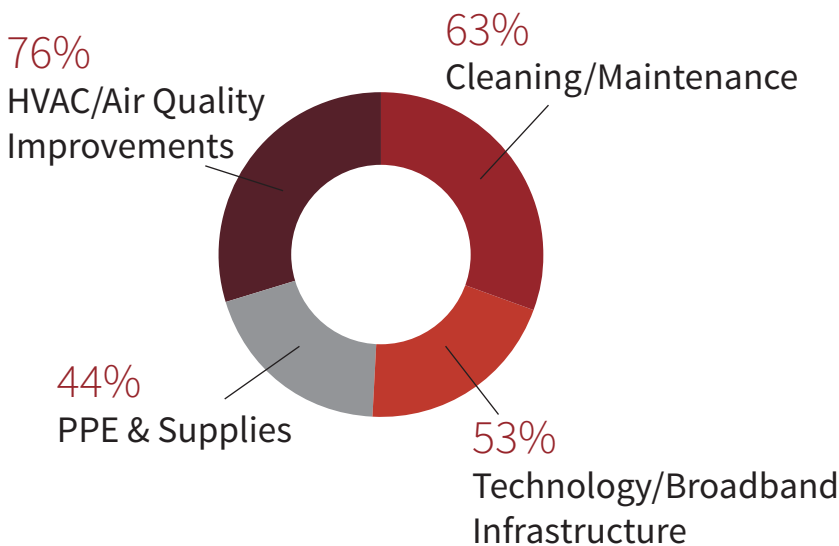
28%

of institutions are unsure if they are eligible for stimulus funds. This means more education and reporting is necessary as almost every institution is eligible in varying degrees.



TAKEAWAY: The same areas schools have identified as needing the most attention also are the areas where the ARP stimulus funds are targeted to provide the most help.

WHERE WILL STIMULUS FUNDS BE ALLOCATED



TAKEAWAY: The interest, need, focus and planned spending on key facilities areas such as HVAC/ventilation/IAQ, cleaning and maintenance, technology, PPE and supplies, etc., is paramount and where most of the ARP stimulus funding will be applied. Spending in these areas is in addition to billions of dollars annually targeted to these areas via bond issues, capital spending budgets, operating budgets, and more.

Above are some insights from the *American School & University American Rescue Plan Stimulus Survey*—focusing on **How Schools are Planning to Spend Stimulus Funding and Which Improvements are Being Prioritized**. Additional results will appear in the August issue.